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May 14, 2014

To Whom It May Concern:

I am writing this letter to thank you for your work on the equipment finance transaction your team put together for my company. You spent the time assessing our needs and proposed a competitive financing solution for our recycling processing equipment, which resulted in an additional revenue stream for us.

Consultants Group provided a timely credit approval after understanding that the equipment was not new, and promptly turned around closing documentation, which resulted in a funding that met our operational goals, including:

- Being able to move rapidly through the funding process
- Providing flexibility and willingness to go above and beyond other lenders
- Taking the time to understand the assets and achieving an advance amount of 100% of the invoice amount for used assets

I look forward to a long and rewarding partnership.

Sincerely,

Russell J. Butler
CFO

Rocky Mountain Recycling, LLC.